

**WEIL, GOTSHAL & MANGES LLP**

767 FIFTH AVENUE • NEW YORK, NY 10153-0119

(212) 310-8000

FAX: (212) 310-8007

DALLAS  
HOUSTON  
MENLO PARK  
(SILICON VALLEY)  
MIAMI  
WASHINGTON, D. C.

BRUSSELS  
BUDAPEST  
FRANKFURT  
LONDON  
PRAGUE  
WARSAW

WRITER'S DIRECT LINE  
212-310-8408  
tyson.lomazow@weil.com

November 17, 2003

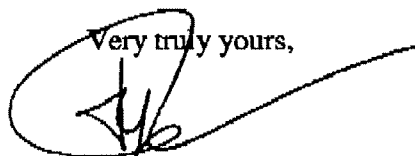
Ms. Susan P. Johnston, Esq.  
Covington & Burling  
1330 Avenue of the Americas  
2nd Floor  
New York, NY 10019

**Re: In re Bethlehem Steel Corporation, et al, Ch. 11  
Case Nos. 01-15288 through 01-15302; 01-15308  
through 01-15315 (BRL) (the "Debtors")**

Dear Ms. Johnston:

On November 13, 2003, the Debtors agreed to adjourn the hearing to consider the Debtors' Fifteenth Omnibus Objection to Proofs of Claim (Environmental Claims) as it relates to the claim of your client, Western Processing Trust Fund II ("WPTF"), claim number 5369 (the "WPTF Claim"). As per our conversation on November 14<sup>th</sup>, 2003, this will confirm that WPTF will not oppose the disallowance and expungement of the WPTF Claim. If this accurately reflects our conversation, please confirm same with your signature below and return to my attention via telecopy at (212) 310-8007.

Very truly yours,

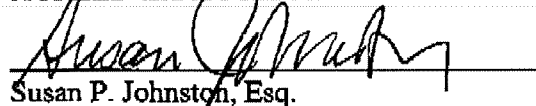


Tyson M. Lomazow

TML:vr

cc: Kathleen Mills, Esq.

AGREED and ACCEPTED

  
Susan P. Johnston, Esq.